

---

---

---

---

---

---

---

---



---

---

---

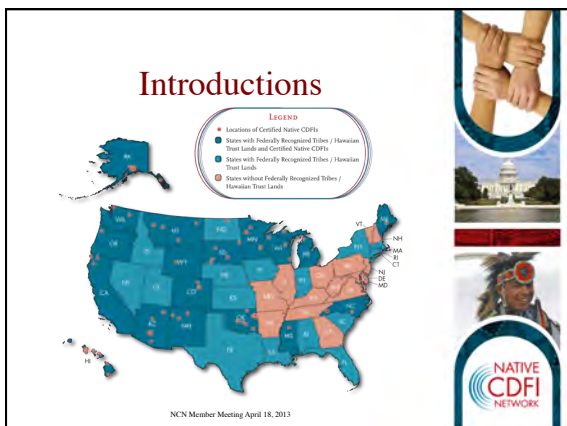
---

---

---

---

---



---

---

---

---

---

---

---

---

## Meeting Overview

- Update on the Native Financial Education Coalition
  - Sherry Salway Black
- Wigamig Owner’s Loan Fund – Financial Education Award
  - Fern Orié
- Hunkpati Investments – Tribal Resolution
  - Krystal Langholz
- Q&A

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

## Membership Drive Results

- 25% Discount Through April 1<sup>st</sup>
- 31 Member Organizations
  - 18 Certified Native CDFIs
  - 1 Certified CDFI
  - 7 Emerging Native CDFIs
  - 5 Related Industry Organizations
- 74 Individual Members
- 141% Increase over 2012

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

## 2012 Data Collection Initiative

- Phase 1: Benchmarking
  - Responses from 20 Native CDFIs
  - Report in Progress
- Phase 2: Community Impact Survey
  - Coming Soon!



NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

**Strategic Planning Retreat**

- **Foundational Goals**
  - Build a Strong Membership Network and Infrastructure
  - Commit to Gathering Members Annually
  - Create CDFI-to-CDFI Peer Mentoring and Sharing Opportunities
  - Identify Our Native CDFI Policy Priorities

NCN Member Meeting April 18, 2013




---

---

---

---

---

---

---

---

**Strategic Planning Retreat**

- **Vision Statement**
  - Prosperity for Native people through successful and sustainable Native Community Development Financial Institutions
- **Mission Statement**
  - The Native CDFI Network is a coalition of Native CDFIs and partners that advances policy for Native inclusion and economic opportunity, promoting access to capital and peer learning for Native CDFIs.

NCN Member Meeting April 18, 2013




---

---

---

---

---

---


---

---

An Update

**NATIVE FINANCIAL EDUCATION COALITION**

NCN Member Meeting April 18, 2013




---

---

---

---

---

---

---

---

**Today's Topics**

- Brief Re-cap
- Survey Results
- Mission, Focus Areas
- April Events
- Next Steps
- NCN and Native CDFIs

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

**Brief Re-cap**

- Meetings
- Webinars
- Working Group
- April Events

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

**SURVEY RESULTS**

NCN Member Meeting April 18, 2013



---

---

---

---

---

---


---

---

### Methodology

- Online survey conducted in Feb 2013
- Distributed to NFEC listserve
- 56 responses – 15% response rate
- 8 questions on NFEC priorities

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

### Most Common Financial Education Activities

- Youth financial education
- Consumer financial education
- Policy advocacy
- Free tax prep/EITC outreach
- Research

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

### Biggest Barriers to Financial Education

- Lack of resources
- Lack of capacity
- Inadequate knowledge of Native communities
- No way to measure impact
- Lack of community interest

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

## NFEC's Top Priorities

- Serving as a clearinghouse
- Collecting and publishing best practices
- Developing public awareness campaign
- Policy advocacy
- Engaging tribal leaders

NCN Member Meeting April 18, 2013



---

---

---

---

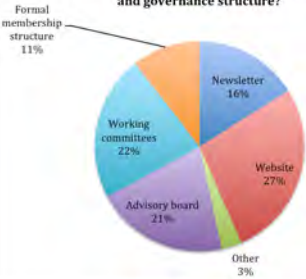
---

---

---

---

### What should NFEC create as part of its organizational and governance structure?



NCN Member Meeting April 18, 2013



---

---

---

---

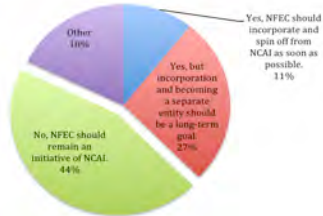
---

---

---

---

### Should NFEC incorporate and become a separate entity?



NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

### Support for NFEC

- Disseminate the NFEC message
- Volunteer on committee
- Participate in awareness campaign
- Publish articles in publications

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

### Ideas for April Events

- Series of local events
- Tribal leaders' roundtable
- National awareness campaign

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

### New NFEC Priorities

- Bringing partners together
- Research and best practices
- Awareness campaigns
- Community well-being

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

**Themes**

- Build capacity of NFEC members, not NFEC
- NFEC is a movement, not an institution
- Focus on regional & local levels
- Engage tribal leaders

NCN Member Meeting April 18, 2013



---

---

---

---

---


---

---

---

Events in April  
**FINANCIAL LITERACY MONTH**

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

**Ideas for April**

- Series of local events
- Build website
- Tribal leader roundtable
- Showcase select best practices
- Launch national awareness campaign

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---



### April Activities

- Webpage
- Identify local events
- Gather best practices
- Tribal/Native Leader Toolkit
- Federal Initiative
- Address communication needs

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

### NEXT STEPS

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

### Next Steps

- Continue to build federal and other campaigns
- NCAI Mid-Year workshop/forum; Annual Convention
- Continue working with core planning group/address policy issues
- Communicate best practices/support partners

NCN Member Meeting April 18, 2013



---

---

---

---

---

---


---

---

**NCN and Native CDFIs**

- How to support efforts of NCN and Native CDFIs?

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

**Q&A**

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

Governor's Award

**WIGAMIG OWNER'S  
LOAN FUND**

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

## Organizational Overview

- Lending Products
  - Down Payment Assistance
  - Home Improvement
  - Debt Consolidation
  - Home Mortgage
- Development Services
  - Credit Counseling
  - Financial Education
  - Volunteer Income Tax Assistance (VITA)

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

## Zhoonyia Gikendasowin

- Money Knowledge in Ojibwe language
- Grew out of a 2008 effort by several organizations to organize a Money Smart Week event in Lac du Flambeau
- Collaborative group comprised of local agencies all with the common mission to increase self sufficiency in tribal members
- Monthly Lunch-and-Learn sessions

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

## 2012 Wisconsin Financial Literacy Award

- Zhoonyia Gikendasowin awarded the 2012 Wisconsin Financial Literacy Award by Governor Scott Walker in ceremony at the State Capitol on March 1st, 2013
- Recipients were selected from 49 nominations submitted for consideration

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

## 2012 Wisconsin Financial Literacy Award



*Left to Right: Governor Scott Walker; Fern Orta, Wigamig Owners Loan Fund, Inc.; Michelle Dehart, Wigamig Owners Loan Fund, Inc.; Jan Anderson, Great Lakes Inter Tribal Council; Charles Quimette, Wisconsin Benefit Planning, Inc.; and Ashley Natysin, Office of the Commissioner of Insurance.*

NCN Member Meeting April 18, 2013



---

---

---

---

---

---


---

---

## Governor's Council on Financial Literacy

- Created by Executive Order #24
- Held inaugural meeting in April 2011
- Mission to measurably improve the financial literacy of Wisconsin citizens

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

Tribal Resolution

## HUNKPATI INVESTMENTS

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

## Organizational Overview

- Lending/Financing Products
  - Credit Builder Loan
  - Small Business Loans
  - Equity Grants
- Development Services
  - Individual Development Account (IDA) – Adult, Teen, Youth
  - Financial Education
  - Youth Work Force
  - Making Waves
  - Indianpreneurship
  - Crossroads Business Exchange
  - Crow Creek Fresh Food Initiative
  - Volunteer Income Tax Assistance (VITA)

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

## Crow Creek Asset Building



NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

## Tribal Resolution



NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---

**Q & A**

NCN Member Meeting April 18, 2013



---

---

---

---

---

---


---

---

**Wrap Up**

- Stay Connected
  - Join us on Facebook,  
<http://www.facebook.com/pages/Native-CDFI-Network/171505889536418>
  - Subscribe to the email list,  
<http://eepurl.com/bV771>
- Next Webinar – June 20, 2013

NCN Member Meeting April 18, 2013



---

---

---

---

---

---

---

---