

Elaina (936) 563-1125

# **JOB ORDER REQUEST FORM**

Department: CDFI (Community Development Financial Institution) Program								
Job Title: CDFI Assistant Project Manager/Financial Officer								
☑ FULL-TIME ☐ PART-TIME ☐	TEMPORARY EMERGENCY HIRE							
Funding Source:								
☐ Salary/Exempt	empt							
Minimum Pay: \$21.00/hour	mum Pay: \$21.00/hour Maximum Pay: \$26.00/hour							
Order Time: (Grayed out area – HR USE)								
Initial Posting:								
☐ Posted for 21 Business Days:	From: to:							
After the Initial 21 days of posting:								
Position open until filled/Posted Date of:								
1.0								
ATTACH JOB DESCRIP	TION WITH FORM							
REQUESTING DEPARTMENT HEAD/SUPERVISOR	: DATE:							
Cecilia Flores	10/11/2023							
SIGNATURE;	TITLE:							
feeler form	CDFI Project Director							
Human Resource Use Only								
Date Received: 10/11/2023	□ Posted:							
HR Employee Signature:	☐ Emailed:							

NAME OF EMPLOYER:		COUNTY:						
Alabama-Coushatta Tribe of Texas			Polk					
ADDRESS:	CITY:		State:		ZIP CODE:			
E71 Chata Davis Board EC	Livings	ton	Toyon		77251			
571 State Park Road 56 PERSON TO CONTACT:	Livings TITLE:	ton	Texas		77351 <b>PHONE:</b>			
PERSON TO CONTACT:	TITLE.	ii lelephone:			I HONE.			
Karen Williams	Human Resource Director (936) 563-1100							
JOB TITLE:								
CDET ACCICTANT DD	OJECT I	MANIA CI	ED/ETNIA	NICT!	U OFFICER			
CDFI ASSISTANT PR ORDER TIME:	OJECI I	MANAGI	EK/FINA					
ORDER TIME:				Date	Posted: 10/11/2023			
POSIT	ION OP	EN UNT	IL FILLE	D				
ESTIMATED DURATION OF JOE					l features, etc.)			
☐ Short term (1-3 days)	See	attached j	ob descript	ion				
<ul><li>☐ Mid term (4-150 days)</li><li>■ Long term (150 + days)</li></ul>		*This i	s a full-tii	ne po	sition*			
PAY UNIT:			o a ran ch	ne po				
☐ HOUR ☐ DAY ☐ WE	EK ■ B	BI-WEEK	□ HALF-I	MONTH	H 🗆 YEAR			
MINIMUM PAY:		MAXIM	UM PAY:					
\$21.00/hour	\$26.00/hour							
PAY PERIOD:								
	/EEV =	DI WEEV		MONIT	U U VEAD			
☐ OTHER ☐ DAY ☐WEEK ■ BI-WEEK ☐ HALF-MONTH ☐ YEAR								
WORK PERIOD:								
■ 8:00 to 5:00 □ SH	HIFT	□ NUME	BER DAYS		OTHER			
REQUIREMENTS: OTHER COMMENTS: Preference in filling								
Criminal Background check vacancies is given to qualified Indian candidates in accordance with the Indian Preference Act. In other								
Must have a valid Texas Driver's License than the above, the Alabama-Coushatta Tribe is an								
Equal Opportunity Employer.								
BENEFITS:								
Insurance: ■Yes □ No		Bonus: [	☐ Yes ■	No				
Trisulance. Tes 11 NO		DOITUS. L	_ 1e5 ■	INO				
Sick Leave: ■Yes □ No	1	Pension:	■ Yes □	No				
Vacation: ■ Yes □ No		Othor: ET	CA Marko	r'c Can	an.			
COMMENTS:		other: FI	CA, Worke	s con	īħ			
This position is Open to the General Public. Please request application								
by email at <a href="mailto:Thompson1.Amber@actribe.org">Thompson1.Amber@actribe.org</a> or by calling (936)563-1118								
or pick up an application at the Front Desk of the Cultural Center.								



Job Title:	CDFI	Assistant Project	Department:		
	Manager/	Financial Officer	1	CDFI Program	
Reports To:			Employment Status:		
-	CDF	I Project Director		Full Time	
Classification	n:	Non-Exempt	Salary Range:	\$21.00 - \$26.00/hour	
Supervisory	Status:	None	Revision Date:	08/23/2023	

#### Summary:

The Assistant Project Manager/Financial Officer is responsible to assist the Project Director with programmatic activities to develop a Native Community Development Financial Institution (Program) in year one and year two program years. In year three the Assistant Project Manager will transition into Financial Officer with responsibilities in the financial activities of the Program. The Financial Officer will develop financial strategies and plans for the establishment of a Native Community Development Financial Institution. Develop long-term financial objectives, produce financial reports, develop policies and analyze investment or loan opportunities.

### **Duties and Responsibilities:**

- Prepare financial statements, business activity reports and financial forecast & analysis.
- Ensure that the Program financial records and recordkeeping methods are in compliance with applicable standards and regulations.
- Coordinate with employees and contractors for financial reporting and budgeting
- Periodically review the Program's financial reports and identify opportunities for fiscal responsibility.
- Analyze data and advise Program Director and Advisory Board of Directors on financial matters.
- Analyze market trends and identify opportunities for growth/expansion.
- Oversees Program financial matters.
- Monitor and advise on Program expenditures.
- Coordinates and communicates frequently with Program Director, Tribal Administration, Tribal Finance Director, and Tribal Grants Compliance.

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- Assist in promoting through advocacy and participation in making presentations to local community, clients, stakeholders, and Tribal Leadership.
- Oversees the development of financial monitoring and evaluation plan for the successive phases of the establishment of a Native Community Development Financial Institute to capture Program performance and results.

## **Qualifications:**

- Proficient communication and organizational skills required
- Experience in analytical skills in the development of technical financial business plans preferred

### **Education and Experience:**

- Bachelor's Degree in finance, accounting, economics, business administration or related field is preferred
- Experience or college course work in finance or accounting is required
- Preference will be given to candidates with finance, accounting and project management experience

PREFERENCE IN FILLING VACANCIES IS GIVEN TO QUALIFIED INDIAN CANDIDATES IN ACCORDANCE WITH THE INDIAN PREFERENCE ACT.

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